

SEQ_NO	1	Date of announcement	2022/09/05	Time of announcement	15:18:25
Subject	Additional information about the issue of unsecured corporate bonds resolved by the Board of Directors on 8 March 2022				
Date of events	2022/09/05	To which item it meets	paragraph 11		
Statement	<p>1.Date of the board of directors resolution:NA</p> <p>2.Name [issue no.__ of (secured, unsecured) corporate bonds of _____ (company)]: Far Eastern New Century Corporation 1st Unsecured Corporate Bond issue in 2022.</p> <p>3.Whether to adopt shelf registration (Yes/No):No</p> <p>4.Total amount issued:TWD 2.5 billion.</p> <p>5.Face value per bond:TWD 1 million.</p> <p>6.Issue price: The bond will be issued at par value.</p> <p>7.Issuance period:5 years.</p> <p>8.Coupon rate: Annual fixed coupon rate is 1.75%. If a Trigger Event occurs on the Target Observation Date, a step-up mechanism will be applied pursuant to the terms and conditions mentioned in the issuance rules of this bond.</p> <p>9.Types, names, monetary values and stipulations of collaterals:Nil</p> <p>10.Use of the funds raised by the offering and utilization plan: To pay off short-term borrowings or current portion of long-term liabilities and provide cash to meet medium and long-term financing needs from the Company, in order to improve overall financial structure.</p> <p>11.Underwriting method: Public offering through underwriters.</p> <p>12.Trustees of the corporate bonds: Bank SinoPac</p> <p>13.Underwriter or agent: Yuanta Securities Co. LTD.</p> <p>14.Guarantor(s) for the issuance:Nil</p> <p>15.Agent for payment of the principal and interest: Far Eastern International Bank</p>				

16.Certifying institution:Nil

17.Where convertible into shares, the rules for conversion:NA

18.Sell-back conditions:NA

19.Buyback conditions:NA

20.Reference date for any additional share exchange, stock swap, or subscription:
NA

21.Possible dilution of equity in case of any additional share exchange, stock swap,
or subscription:NA

22.Any other matters that need to be specified:Nil